www.newconstructs.com/nc/maxVal/forecast.htm

New Constructs®

Results | Charts | Source Review | Source Document | Help

Decision | Forecast | Overrides | DCF Review | WACC Review

Forecast

Financial Performance Forecasts for Bank of America Corp (BAC)

Select a Scenario to Modify: Optimistic | Edit | Cancel | Save

Overrides are currently inactive

To review overrides click on the Overrides edit page .

Revenue Growth	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4-5	EY 6-10	EY 11-15	EY 16-20	EY 21-25	EY 26-50	EY 51-100
Default	-	0.033	0.013	0.065	0.000	0.105	0.314	0.121	0.277	(0.092)	0.097	0.644	(0.079)	(0.152)	(0.020)	0.043	0.065	0.065	0.065	0.065	0.065	0.065	0.065	0.060
Neutral															0.200	0.200	0.200	0.200	0.200	0.200	0.200	0.200	0.200	0.100
Edit Neutral															.3	.3	.3	.3	0.200	0.200	0.200	0.200	0.200	0.100
Optimistic																								
Pessimistic																								

NOPBT Margin	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4-5	EY 6-10	EY 11-15	EY 16-20	EY 21-25	EY 26-50	EY 51-100
Default	0.302	0.362	0.364	0.328	0.358	0.395	0.485	0.433	0.470	0.373	0.227	0.236	0.069	(0.138)	0.030	0.030	0.030	0.030	0.030	0.030	0.030	0.030	0.030	0.030
Neutral															0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Edit Neutral															0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Optimistic																								
Pessimistic																								

Cash Tax Rate	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4-5	EY 6-10	EY 11-15	EY 16-20	EY 21-25	EY 26-50	EY 51-100
Default	0.358	0.356	0.359	0.344	0.314	0.310	0.321	0.328	0.334	0.310	0.251	0.214	0.100	0.033	0.033	0.033	0.033	0.033	0.033	0.033	0.033	0.033	0.033	0.033
Neutral															0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300
Edit Neutral															0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300
Optimistic																								
Pessimistic																								

NWC Delta as % Rev Delta	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4-5	EY 6-10	EY 11-15	EY 16-20	EY 21-25	EY 26-50	EY 51-100
Default	-	6.936	(17.393)	(6.975)	450.727	(2.381)	(0.235)	(0.345)	(1.430)	5.203	8.347	0.094	(2.780)	(2.186)	0.000	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Neutral															0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Edit Neutral															0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Optimistic																								
Pessimistic																								

Fixed Assets Delta as % Rev Delta	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4-5	EY 6-10	EY 11-15	EY 16-20	EY 21-25	EY 26-50	EY 51-100
Default	-	(5.966)	20.549	9.596	(375.886)	2.930	4.637	1.366	3.730	(6.473)	0.151	1.311	2.196	1.992	0.000	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050
Neutral															0.000	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.000
Edit Neutral															0.000	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.000
Optimistic																								
Pessimistic																								

Reference Points

The following data points are provided as a reference as you create and manage your valuation forecasts

Return On Invested Capital	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	EY 1	EY 2	EY 3	EY 4	EY 6	EY 11	EY 16	EY 21	EY 26	EY 51
Default	0.072	0.087	0.088	0.084	0.092	0.109	0.143	0.107	0.133	0.091	0.066	0.088	0.019	(0.039)	0.008	0.008	0.009	0.009	0.011	0.014	0.019	0.026	0.034	0.114
Neutral															0.012	0.014	0.017	0.020	0.028	0.062	0.123	0.201	0.269	0.365
Optimistic																								
Pessimistic																								