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## **Buy, sell and hold advice from investment pro David Trainer**

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David Trainer, president of Nashville-based independent research shop New Constructs LLC, is garnering national recognition for his stock-picking prowess and monthly list of the most attractive and most dangerous stocks nationwide. We asked Trainer for his ratings on a basket of 41 Tennessee-based publicly traded companies. His recommendations include two strong buys, three buys, two sells and 34 holds. See [www.newconstructs.com](http://www.newconstructs.com), for details on Trainer's screening technique and ratings.

### **Very Attractive (Strong Buy)**

AmSurg Corp. (AMSG)

Mueller Industries Inc. (MLI)

### **Attractive (Buy)**

Eastman Chemical Co. (EMN)

King Pharmaceuticals Inc. (KG)

Thomas & Betts Corp. (TNB)

### **Very Dangerous (Sell)**

National Healthcare Corp. (NHC)

Tractor Supply Co. (TSCO)

### **Neutral (Hold)**

AutoZone Inc. (AZO)

CBRL Group (CBRL)

Clarcor Inc. (CLC)

Community Health Systems (CYH)

Dollar General (DG)

Direct General Corp. (DRCT)

Dixie Group Inc. (DXYN)

First Acceptance Corp. (FAC)

FedEx Corp. (FDX)

First Horizon National Corp. (FHN)

Greene County Bancshares (GCBS)  
Healthways Inc. (HWAY)  
Louisiana-Pacific Corp. (LPX)  
National Health Investors Inc. (NHI)  
Pinnacle Financial Partners (PNFP)  
Ruby Tuesday Inc. (RI)  
Buckeye Technologies Inc. (BKI)  
CBL & Associates Properties Inc. (CBL)  
Chattem Inc. (CHTT)  
O'Charley's Inc. (CHUX)  
Central Parking Corp. (CPC)  
Corrections Corporation of America (CCA)  
Equity Inns Inc. (ENN)  
Fred's Inc. (FRED)  
Genesco Inc. (GCO)  
Gaylord Entertainment Co. (GET)  
Healthcare Realty Trust Inc. (HR)  
Kirkland's Inc. (KIRK)  
LifePoint Hospitals Inc. (LPNT)  
Mid-America Apartment Communities Inc. (MAA)  
Psychiatric Solutions Inc. (PSYS)  
Regal Entertainment Group (RGC)  
UnumProvident Corp. (UNM)  
Wright Medical Group Inc. (WMGI)

SOURCE: NEW CONSTRUCTS LLC

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