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Oracle Corporation (ORCL) : \$38.71 at close on Oct 07, 2016

Overall Risk/Reward Rating	Quality of Earnings		Valuation		
	Economic vs Reported EPS	Return on Invested Capital (ROIC)	FCF Yield	Price-to-EBV Ratio	Growth Appreciation Period (GAP)
Very Dangerous	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Dangerous	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.75 vs. \$2.11	24%	7%	1.0	< 1

Benchmarks					
S&P 500 (SPY)	Positive EE	17%	2%	2.6	30
Russell 2000 (IWM)	Positive EE	6%	1%	3.5	38

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Investment Recommendation Summary

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- The Actual Values section shows the values used to calculate each component rating.
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