



ETF & Mutual Fund Screener Page Tour

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Stocks **ETFs and Mutual Funds** Dynamic Data 1-Click Reports Dashboards (Beta)

Select criteria:

2 Fund Type
☐ ETF
☐ Mutual Fund (MF)
 Price ?
 > = < \$

Sector
☐ Consumer Discretionary
☐ Consumer Staples
☐ Energy
☐ Financials / Non-REIT
☐ Financials / REIT
☐ Health Care
☐ Industrials
☐ Information Technology
☐ Materials
☐ Telecom Services
☐ Utilities

Style
☐ All Cap Blend
☐ All Cap Growth
☐ All Cap Value
☐ Large Cap Blend
☐ Large Cap Growth
☐ Large Cap Value
☐ Mid Cap Blend
☐ Mid Cap Growth
☐ Mid Cap Value
☐ Small Cap Blend
☐ Small Cap Growth
☐ Small Cap Value

Less

3 Risk/Reward Rating ?
☐ Very Attractive
☐ Attractive
☐ Neutral
☐ Unattractive
☐ Very Unattractive

Assets ?
 > = < \$ MM

Provider ?
 > = < \$

Initial Minimum ?
 > = < \$

Total Annual Costs ?
 > = < %

4 Filter

5 Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	6 Risk/Reward Rating	7 Total Annual Costs	8 Add to Portfolio
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+ Add All

Download CSV

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- 1 Use our ETF & Mutual Fund Screener to quickly filter and rank the 450+ ETFs and 7000+ mutual funds we cover.
- 2 Narrow your search by fund type, price, sector, and style.
- 3 Filter your results by Risk/Reward Rating, Assets, Provider, Initial Minimum, and Total Annual Costs.
- 4 Click Filter to search the 450+ ETFs & 7000+ mutual funds we cover for those that meet your criteria.
- 5 The ETFs & mutual funds that meet your selected criteria are shown here. Sort your results by any column by clicking on the header.
- 6 View and sort your results by Risk/Reward Rating. See our ETF and mutual fund rating methodology.
- 7 View and sort your results by Total Annual Costs, our measure of the all-in cost to invest in a fund.
- 8 Add any or all of your results to a portfolio to track the security and access our research report.

- 9 Page through large numbers of results using the navigation arrows.
- 10 Use our Stock Screener to quickly filter and rank the 3000+ stocks we cover.
- 11 The My Portfolio Page is your dashboard for tracking stocks, ETFs, and mutual funds.
- 12 See the Research section for buy/sell ideas and more.
- 13 Learn about forensic accounting and valuation methodologies from our experts in our Education Center.
- 14 Contact us if you have any questions.
- 15 Click here to take the tour anytime. Thank you

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