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Diligence | Independence | Performance

ETF & Mutual Fund Screener Page Tour



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Stocks **ETFs and Mutual Funds** Dynamic Data 1-Click Reports Dashboards (Beta)

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
Price ⓘ <input type="text" value="> = \$"/>	<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities	<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

~ Less

Risk/Reward Rating ⓘ	Assets ⓘ	Initial Minimum ⓘ
<input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	<input type="text" value="> = \$"/> MM	<input type="text" value="> = \$"/>
	Provider ⓘ	Total Annual Costs ⓘ
	<input type="text" value=""/>	<input type="text" value="> = %"/>

Filter

Download CSV ↓

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

**Important Disclosure Information is contained on the last page of this report.
The recipient of this report is directed to read these disclosures.**

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities
<p>Price ?</p> <input type="text" value=">= \$"/>		<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

Narrow your search by fund type, price, sector, and style.

.....

Skip ← Back Next →

Neutral
 Unattractive
 Very Unattractive

Assets ?

>= \$ MM

Initial Minimum ?

>= \$

Provider ?

Total Annual Costs ?

>= %

Filter

Download CSV ↓

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
	<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities	<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

Price ?

> = \$

Less

<p>Risk/Reward Rating ?</p> <input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	<p>Assets ?</p> <p>> = \$ <input type="text"/> MM</p>	<p>Initial Minimum ?</p> <p>> = \$ <input type="text"/></p>
	<p>Provider ?</p> <p><input type="text"/></p>	<p>Total Annual Costs ?</p> <p>> = <input type="text"/> %</p>

Filter

Filter your results by Risk/Reward Rating, Assets, Provider, Initial Minimum, and Total Annual Costs.

Download CSV ↓

Tickers	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

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Skip ← Back Next →

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities	<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value	

Price ?

> = \$

Less

<p>Risk/Reward Rating ?</p> <input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	<p>Assets ?</p> <p>> = \$ <input type="text"/> MM</p> <hr/> <p>Provider ?</p> <input type="text"/>	<p>Initial Minimum ?</p> <p>> = \$ <input type="text"/></p> <hr/> <p>Total Annual Costs ?</p> <p>> = <input type="text"/> %</p>
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Filter

Click Filter to search the 450+ ETFs & 7000+ mutual funds we cover for those that meet your criteria.

Skip ← Back Next →

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive

CSV ↓

Add to Portfolio

Add All

+

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
	<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities	<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

Price ?

> = [dropdown] \$ [input]

Less

Risk/Reward Rating ?	Assets ?	Initial Minimum ?
<input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	> = [dropdown] \$ [input] MM	> = [dropdown] \$ [input]
	Provider ? [input] [dropdown]	Total Annual Costs ? > = [dropdown] [input] %

Filter

Download CSV ↓

The ETFs & mutual funds that meet your selected criteria are shown here.

Sort your results by any column by clicking on the header.

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Skip ← Back Next →

Ticker

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Energy <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Health Care	<input type="checkbox"/> Industrials <input type="checkbox"/> Information Technology <input type="checkbox"/> Materials <input type="checkbox"/> Telecom Services <input type="checkbox"/> Utilities
Price ? <input type="text" value=">="/> \$ <input type="text"/>		<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
		<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

Less

Risk/Reward Rating ?	Assets ?	Initial Minimum ?
<input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	<input type="text" value=">="/> \$ <input type="text"/> MM	<input type="text" value=">="/> \$ <input type="text"/>
	Provider ? <input type="text"/>	Total Annual <input type="text" value=">="/> <input type="text"/>

View and sort your results by Risk/Reward Rating.
See our [ETF and mutual fund rating methodology](#).

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Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+ Add All

Risk/Reward Rating ▼
Very Attractive

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Industrials <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Information Technology <input type="checkbox"/> Energy <input type="checkbox"/> Materials <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Telecom Services <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Utilities <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Small Cap Value

Price ?

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Less

Risk/Reward Rating ?	Assets ?	Initial Minimum ?
<input type="checkbox"/> ● Very Attractive <input type="checkbox"/> ● Attractive <input type="checkbox"/> ● Neutral <input type="checkbox"/> ● Unattractive <input type="checkbox"/> ● Very Unattractive	<p>> = [dropdown] \$ [input] MM</p> <p>Provider ? [input]</p>	<p>> = [dropdown] \$ [input]</p> <p>Total Annual Costs ? [input] %</p>

Filter

View and sort your results by **Total Annual Costs**, our measure of the all-in cost to invest in a fund.

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Skip ← Back Next →

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

Total Annual Costs

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Industrials <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Information Technology <input type="checkbox"/> Energy <input type="checkbox"/> Materials <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Telecom Services <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Utilities <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Small Cap Value
<p>Price ?</p> <p>> = [dropdown] \$ [input]</p>		

Less

<p>Risk/Reward Rating ?</p> <p><input type="checkbox"/> ● Very Attractive <input type="checkbox"/> ● Attractive <input type="checkbox"/> ● Neutral <input type="checkbox"/> ● Unattractive <input type="checkbox"/> ● Very Unattractive</p>	<p>Assets ?</p> <p>> = [dropdown] \$ [input] MM</p> <hr/> <p>Provider ?</p> <p>[input]</p>	<p>Initial Minimum ?</p> <p>> = [dropdown] \$ [input]</p> <hr/> <p>Total Annual Costs ?</p> <p>> = [dropdown] [input] %</p>
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Filter

Download CSV ↓

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500

Add any or all of your results to a portfolio to track the security and access our research report.

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Skip ← Back Next →

Add to Portfolio
+ Add All

+

Select criteria:

Fund Type	Sector	Style
<input type="checkbox"/> ETF <input type="checkbox"/> Mutual Fund (MF)	<input type="checkbox"/> Consumer Discretionary <input type="checkbox"/> Industrials <input type="checkbox"/> Consumer Staples <input type="checkbox"/> Information Technology <input type="checkbox"/> Energy <input type="checkbox"/> Materials <input type="checkbox"/> Financials / Non-REIT <input type="checkbox"/> Telecom Services <input type="checkbox"/> Financials / REIT <input type="checkbox"/> Utilities <input type="checkbox"/> Health Care	<input type="checkbox"/> All Cap Blend <input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Small Cap Value

Price ⓘ

> = [dropdown] \$ [input]

▼ Less

<p>Risk/Reward Rating ⓘ</p> <input type="checkbox"/> ● Very Attractive <input type="checkbox"/> ● Attractive <input type="checkbox"/> ● Neutral <input type="checkbox"/> ● Unattractive <input type="checkbox"/> ● Very Unattractive	<p>Assets ⓘ</p> <p>> = [dropdown] \$ [input] MM</p> <hr/> <p>Provider ⓘ</p> <p>[input] [dropdown]</p>	<p>Initial Minimum ⓘ</p> <p>> = [dropdown] \$ [input]</p> <hr/> <p>Total Annual Costs ⓘ</p> <p>> = [dropdown] [input] %</p>
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Filter

Download a CSV of your results that you can view in Excel.

[Download CSV ↓](#)

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Skip ← Back Next →

[Add to Portfolio](#)
[+ Add All](#)

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial		Annual	
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+ Add All

WASOX	Boston Trust & Walden Funds: Walden Small Cap Fund	MF	Small Cap Blend	\$19.20	\$87	\$100,000	Very Attractive	1.19%	+
TRULX	T Rowe Price US Large-Cap Core Fund, Inc	MF	Large Cap Blend	\$22.89	\$416	\$2,500	Very Attractive	1.18%	+
LMRNX	Trust for Advised Portfolios: 1919 Socially Responsive Balanced Fund	MF	All Cap Blend	\$17.58	\$119	\$1,000,000	Very Attractive	1.18%	+
FWRLX	Fidelity Select Portfolios: Wireless Portfolio	MF	Telecom Services	\$9.87	\$350	\$2,500	Very Attractive	1.17%	+
DNLRX	Strategic Funds, Inc: Dreyfus Active MidCap Fund	MF	Mid Cap Blend	\$63.28	\$619	\$1,000	Very Attractive	1.17%	+
MLNIX	Morgan Stanley Institutional Fund, Inc: Global Concentrated Portfolio	MF	Large Cap Blend	\$11.73	\$10	\$5,000,000	Very Attractive	1.17%	+
PXWGX	Pax World Funds Series Trust I: Pax ESG Beta Quality Fund	MF	All Cap Blend	\$18.51	\$196	\$1,000	Very Attractive	1.17%	+
WBIC	Absolute Shares Trust: WBI Tactical SMY Shares	ETF	Large Cap Value	\$21.86	\$66	\$0	Very Attractive	1.17%	+
WBIL	Absolute Shares Trust: WBI Tactical LCS Shares	ETF	All Cap Blend	\$25.41	\$48	\$0	Very Attractive	1.17%	+
GINNX	Guinness Atkinson Funds: Global Innovators Fund	MF	All Cap Growth	\$41.66	\$193	\$100,000	Very Attractive	1.17%	+
MPGLX	MassMutual Premier Funds: MassMutual Premier Disciplined Growth Fund	MF	All Cap Growth	\$12.88	\$364	\$0	Very Attractive	1.16%	+
ADGGX	American Century Quantitative Equity Funds, Inc: Disciplined Growth Fund	MF	All Cap Growth	\$22.93	\$790	\$0	Very Attractive	1.16%	+
	Inc: Disciplined Growth Fund	MF	All Cap Growth	\$22.92	\$790	\$5,000,000	Very Attractive	1.16%	+
	Inc: NT Disciplined Growth	MF	All Cap Growth	\$11.80	\$557	\$0	Very Attractive	1.16%	+
	Cap Growth Insights Fund	MF	All Cap Growth	\$29.19	\$1,544	\$1,000,000	Very Attractive	1.16%	+

Page through large numbers of results using the navigation arrows.

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Skip ← Back Next →

⏪ ⏩ 1 2 3 4 5 6 7 8 9 10 ▶▶▶



Use our Stock Screener to quickly filter and rank the 3000+ stocks we cover.

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Skip ← Back Next →

Select criteria:

Fund Type

- ETF
- Mutual Fund (MF)

Price ?

> = < \$

Sector

- Consumer Discretionary
- Consumer Staples
- Energy
- Financials / Non-REIT
- Financials / REIT
- Health Care
- Industrials
- Information Technology
- Materials
- Telecom Services
- Utilities

Style

- All Cap Blend
- All Cap Growth
- All Cap Value
- Large Cap Blend
- Large Cap Growth
- Large Cap Value
- Mid Cap Blend
- Mid Cap Growth
- Mid Cap Value
- Small Cap Blend
- Small Cap Growth
- Small Cap Value

▼ Less

Risk/Reward Rating ?

- Very Attractive
- Attractive
- Neutral
- Unattractive
- Very Unattractive

Assets ?

> = < \$ MM

Initial Minimum ?

> = < \$

Provider ?

Total Annual Costs ?

> = < %

Filter

Download CSV ↓

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+



Select criteria:

<p>Fund Type</p> <p><input type="checkbox"/> ETF</p> <p><input type="checkbox"/> Mutual Fund (MF)</p> <hr/> <p>Price ?</p> <p>> = \$ <input type="text"/></p>	<p>Sector</p> <p><input type="checkbox"/> Consumer Discretionary</p> <p><input type="checkbox"/> Consumer Staples</p> <p><input type="checkbox"/> Energy</p> <p><input type="checkbox"/> Financials / Non-REIT</p> <p><input type="checkbox"/> Financials / REIT</p> <p><input type="checkbox"/> Health Care</p> <p><input type="checkbox"/> Information Technology</p> <p><input type="checkbox"/> Materials</p> <p><input type="checkbox"/> Telecom Services</p> <p><input type="checkbox"/> Utilities</p>	<p>Style</p> <p><input type="checkbox"/> Blend</p> <p><input type="checkbox"/> All Cap Growth</p> <p><input type="checkbox"/> All Cap Value</p> <p><input type="checkbox"/> Large Cap Blend</p> <p><input type="checkbox"/> Large Cap Growth</p> <p><input type="checkbox"/> Large Cap Value</p> <p><input type="checkbox"/> Mid Cap Blend</p> <p><input type="checkbox"/> Mid Cap Growth</p> <p><input type="checkbox"/> Mid Cap Value</p> <p><input type="checkbox"/> Small Cap Blend</p> <p><input type="checkbox"/> Small Cap Growth</p> <p><input type="checkbox"/> Small Cap Value</p>
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The My Portfolio page is your dashboard for tracking stocks, ETFs, and mutual funds.

Skip ← Back Next →

Less

<p>Risk/Reward Rating ?</p> <p><input type="checkbox"/> Very Attractive</p> <p><input type="checkbox"/> Attractive</p> <p><input type="checkbox"/> Neutral</p> <p><input type="checkbox"/> Unattractive</p> <p><input type="checkbox"/> Very Unattractive</p>	<p>Assets ?</p> <p>> = \$ <input type="text"/> MM</p> <hr/> <p>Provider ?</p> <p><input type="text"/></p>	<p>Initial Minimum ?</p> <p>> = \$ <input type="text"/></p> <hr/> <p>Total Annual Costs ?</p> <p>> = <input type="text"/> %</p>
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Filter

Download CSV ↓

Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

See the Investment Research section for buy/sell ideas and more.

Select criteria:

Fund Type

- ETF
- Mutual Fund (MF)

Price ?

> = [dropdown] \$ [input]

Sector

- Consumer Discretionary
- Consumer Staples
- Energy
- Financials / Non-REIT
- Financials / REIT
- Health Care
- Industrials
- Information Technology
- Materials
- Telecom Services
- Utilities

Style

- All Cap Blend
- All Cap Growth
- All Cap Value
- Large Cap Blend
- Large Cap Growth
- Large Cap Value
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- Mid Cap Value
- Small Cap Blend
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- Small Cap Value

Less

Risk/Reward Rating ?

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Assets ?

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Initial Minimum ?

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Provider ?

[input] [dropdown]

Total Annual Costs ?

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Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
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Learn about forensic accounting and valuation methodologies from our experts in our Education Center.

Select criteria

- ETF
- Mutual Fund

Price ?

> = [dropdown] \$ [input]

Sector

- Discretionary
- Industrials
- Staples
- Information Technology
- Energy
- Materials
- Financials / Non-REIT
- Telecom Services
- Financials / REIT
- Utilities
- Health Care

Style

- All Cap Blend
- Mid Cap Blend
- All Cap Growth
- Mid Cap Growth
- All Cap Value
- Mid Cap Value
- Large Cap Blend
- Small Cap Blend
- Large Cap Growth
- Small Cap Growth
- Large Cap Value
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Less

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Assets ?

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Initial Minimum ?

> = [dropdown] \$ [input]

Provider ?

[input]

Total Annual Costs ?

> = [dropdown] [input] %

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Contact us if you have any questions.

Skip | ← Back | Next →

Select criteria:

Fund Type	Sector	Style
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Price ⓘ <input type="text" value=">= \$"/>		<input type="checkbox"/> All Cap Blend <input type="checkbox"/> All Cap Growth <input type="checkbox"/> All Cap Value <input type="checkbox"/> Large Cap Blend <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value
		<input type="checkbox"/> Mid Cap Blend <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Blend <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value

Less

Risk/Reward Rating ⓘ <input type="checkbox"/> Very Attractive <input type="checkbox"/> Attractive <input type="checkbox"/> Neutral <input type="checkbox"/> Unattractive <input type="checkbox"/> Very Unattractive	Assets ⓘ <input type="text" value=">= \$"/> MM	Initial Minimum ⓘ <input type="text" value=">= \$"/>
	Provider ⓘ <input type="text"/>	Total Annual Costs ⓘ <input type="text" value=">= %"/>

Filter

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Ticker	Name	Type	Category	Price ¹	Assets (MM)	Initial Min	Risk/Reward Rating ▼	Total Annual Costs	Add to Portfolio + Add All
FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	MF	Consumer Staples	\$100.78	\$2,848	\$2,500	Very Attractive	0.98%	+

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<p>Risk/Reward Rating ⓘ</p> <p><input type="checkbox"/> ● Very Attractive</p> <p><input type="checkbox"/> ● Attractive</p> <p><input type="checkbox"/> ● Neutral</p> <p><input type="checkbox"/> ● Unattractive</p> <p><input type="checkbox"/> ● Very Unattractive</p>	<p>Assets ⓘ</p> <p>> = [] \$ [] MM</p> <hr/> <p>Provider ⓘ</p> <p>[]</p>	<p>Initial Minimum ⓘ</p> <p>> = [] \$ []</p> <hr/> <p>Total Annual Costs ⓘ</p> <p>> = [] %</p>
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