

My Portfolio Page Tour

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50 Portfolios
Unlimited Tickers

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+	RE	Everest Re Group, Ltd.	Stock	Financials	\$259.53	\$10,659	1.9%	Very Attractive	↓	13%	4%	0.4	< 1		×
+	FDIGX	Fidelity Select Portfolios: Fidelity Advisor Consumer Staples Fund	Mutual Fund	Consumer Staples	\$100.78	\$2,848	-	Very Attractive	↓	13%	1%	1.6	20	Jul 14, 2017	×
+	IVV	iShares Trust: iShares Core S&P 500 ETF	ETF	Large Cap Blend	\$248.91	\$115,463	-	Attractive	↓	18%	2%	2.3	20	Jul 13, 2017	×
+	VNQ	Vanguard Specialized Funds: Vanguard REIT Index Fund; ETF Shares	ETF	Financials / REIT	\$84.38	\$33,988	-	Neutral	↓	6%	1%	2.6	11		×
+	TWTR	Twitter, Inc.	Stock	Information Technology	\$16.84	\$12,307	-	Unattractive	↓	-3%	-4%	-2.2	> 100		×
+	CFX	Colfax Corporation	Stock	Industrials	\$40.83	\$5,022	-	Very Unattractive	↓	4%	5%	3.2	> 100		×
+	KPSCX	KP Funds: KP Small Cap Equity Fund	Mutual Fund	Small Cap Blend	\$12.07	\$966	-	Very Unattractive	↓	6%	-1%	3.9	34		×

- The My Portfolio page is your dashboard for tracking stocks, ETFs, and mutual funds. Click the drop-down menu to select one of your custom-built portfolios or one of New Constructs' model portfolios like our Most Attractive Large Cap stocks.
- Type or paste tickers here and click "Add" to add holdings to your portfolio. You can add multiple tickers at once separated by spaces, commas, or semicolons.
- Click the "+" icon to expand the rating details section for more information on any ticker in your portfolio
- Identifying information for each holding is shown here. Sort your portfolio by any column by clicking the header.
- Track the ratings of your holdings. See our rating methodologies.
- Download our report for any holdings in your portfolio by clicking the down arrow icon.
- Review key metrics for your holdings.
- Analyst Notes provide additional insight.
- Remove any holding from your portfolio by clicking the X icon. Removing a holding does not count as a change.
- Your Membership badge shows how many portfolios you can create and how many holdings you can track.
- The Edit/Create badge allows you to create new portfolios, rename existing portfolios, and set your default portfolio.
- Sign up for daily and weekly email updates on important changes to our models for you holdings – including rating changes.
- Download a CSV of your portfolio that you can view in Excel.
- Print a copy of your portfolio to share offline.
- Find new ideas with our Stock and ETF & Mutual Fund Screeners.
- See the Research section for more buy/sell ideas, model portfolios, and more.
- Learn about forensic accounting and valuation methodologies from our experts in our Education Center.
- Contact us if you have any questions.
- Click here to take the tour anytime. Thank you!

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