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Oracle Corporation (ORCL) Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating	Quality of Earnings		Valuation		
	Econ vs Reported EPS	ROIC	FCF Yield	Price to EBV	GAP
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

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