



New Constructs®
Diligence | Independence | Performance

Ratings Page Tour



Education Research In the News Get Access My Portfolio **Ratings** Screeners Forensics

Support | Tour | Dashboard | Logout

Ticker: [View Ratings](#) [Ratings Methodology](#)

Oracle Corporation (ORCL) Closing Price: \$50.45 (Jul 27, 2017) Dividend Yield: 1.5%

Risk/Reward Rating ⑦	Quality of Earnings		Valuation		
	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3
Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs
Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs
Add to Portfolio Company Model Download XLS Download Report					

▼ [Investment Recommendation Summary](#)

**Important Disclosure Information is contained on the last page of this report.
The recipient of this report is directed to read these disclosures.**


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensic](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

[View Ratings](#)
[Ratings Methodology](#)

Enter a ticker here for instant access to our research on the 3000+ stocks, 450+ ETFs, & 7000+ mutual funds we cover.

[Skip](#)
[← Back](#)
[Next →](#)

Corporation (ORCL) Closing Price: \$50.45 (Jul 27, 2017) Dividend Yield: 1.5%

Earnings		Valuation			
		ROIC ?	FCF Yield ?	Price to EBV ?	GAP ?
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Investment Recommendation Summary

Ticker:

[View Ratings](#)

Ratings Methodology

[Click here for details on our Rating methodology.](#)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating [?]	Econ vs		Valuation		
	EPS [?]	ROIC [?]	FCF Yield [?]	Price to EBV [?]	GAP [?]
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or < -0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3
Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs
Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs
		Add to Portfolio	Company Model	Download XLS	Download Report

▼ Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

The name and ticker of the requested security is here along with its most recent closing price and date. [Analyst Notes](#) provide additional insight.

[Skip](#)
[← Back](#)
[Next →](#)

		Earnings		Valuation	
		ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
		Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
		4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs
------	-------------------	-----	-----	-----	-------

Benchmarks

S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Investment Recommendation Summary

Ticker: [View Ratings](#) [Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ?	Quality of Earnings		Valuation		
	Econ vs Reported EPS ?	ROIC ?	FCF Yield ?	Price to EBV ?	GAP ?
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

The Rating table shows our Risk/Reward Rating and its component ratings.

Stocks, ETFs and mutual funds are rated on quality of earnings and valuation.

ETF & mutual fund ratings also account for [Total Annual Costs](#) and their [allocation to cash](#).

.....

[Skip](#)
[← Back](#)
[Next →](#)

20%	-1%	1.1	2 yrs
18%	2%	2.3	21 yrs
6%	-0%	2.8	30 yrs
Add to Portfolio	Company Model	Download XLS	Download Report

Summary

Ticker: [View Ratings](#) [Ratings Methodology](#)

Oracle Corporation (ORCL) Closing Price: \$50.45 (Jul 27, 2017) Dividend Yield: 1.5%

Risk/Reward Rating ⑦	Quality of Earnings		Valuation		
	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

The Actual Values section shows the values used to calculate each component rating.

.....

[Skip](#) [← Back](#) [Next →](#)

18%	2%	2.3	21 yrs
6%	-0%	2.8	30 yrs

[Add to Portfolio](#)

[Company Model](#)

[Download XLS](#)

[Download Report](#)

▼ Investment Recommendation Summary

Ticker: [View Ratings](#) [Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ?	Quality of Earnings		Valuation		
	Econ vs Reported EPS ?	ROIC ?	FCF Yield ?	Price to EBV ?	GAP ?
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
		2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
		Top Quintile	> 10%	0 < 1.1	0 < 3
		20%	-1%	1.1	2 yrs

The Benchmarks compare the ratings and metrics of the requested security to the S&P 500 and Russell 2000.

.....

[Skip](#)
[← Back](#)
[Next →](#)

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)

[Company Model](#)

[Download XLS](#)

[Download Report](#)

▼ Investment Recommendation Summary



New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics ^{Beta}](#)

[Support](#) |
 [Tour](#) |
 [Dashboard](#) |
 [Logout](#)

Ticker: [View Ratings](#) [Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ②	Quality of Earnings		Valuation		
	Econ vs Reported EPS ②	ROIC ②	FCF Yield ②	Price to EBV ②	GAP ②
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3
Actual Values					
ORCL	\$1.87 vs. \$2.21			1.1	2 yrs
Benchmarks					
S&P 500 (SPY)	Positive EE			2.3	21 yrs
Russell 2000 (IWM)	Positive EE			2.8	30 yrs

Click the Add to Portfolio button to track the requested security in one of your portfolios.

[Skip](#)
[← Back](#)
[Next →](#)

[Add to Portfolio](#)

[Company Model](#)

[Download XLS](#)

[Download Report](#)

▼ Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Ticker:
[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
 Dividend Yield: 1.5%

Risk/Reward Rating ②	Quality of Earnings		Valuation		
	Econ vs Reported EPS ②	ROIC ②	FCF Yield ②	Price to EBV ②	GAP ②
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

ORCL	\$1.87 vs. \$2.21	20%		2 yrs
------	-------------------	-----	--	-------

Benchmarks

S&P 500 (SPY)	Positive EE	18%		21 yrs
Russell 2000 (IWM)	Positive EE	6%		30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

For stocks, access our detailed valuation models by clicking the Company Model button.

Skip ← Back Next →

▼ Investment Recommendation Summary



[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Ticker:
[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
 Dividend Yield: 1.5%

Risk/Reward Rating [?]	Quality of Earnings		Valuation		
	Econ vs Reported EPS [?]	ROIC [?]	FCF Yield [?]	Price to EBV [?]	GAP [?]
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	
------	-------------------	-----	-----	-----	--

Benchmarks

S&P 500 (SPY)	Positive EE	18%	2%	2.3	
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Download our report on the requested security by clicking the Download Report button.

Skip
 Back
 Next

Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Ticker:
[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
 Dividend Yield: 1.5%

Risk/Reward Rating ⓘ	Quality of Earnings		Valuation		
	Econ vs Reported EPS ⓘ	ROIC ⓘ	FCF Yield ⓘ	Price to EBV ⓘ	GAP ⓘ
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

20%

-1%

1.1

2 yrs

18%

2%

2.3

21 yrs

6%

-0%

2.8

30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

For stocks, scroll down to see our Investment Recommendation Summary, and expansion sections for our rating history, a reconciliation of reported values to economic earnings, and our valuation adjustments.

.....

[Skip](#)
[← Back](#)
[Next →](#)

Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

[View Ratings](#)
[Ratings Methodology](#)

Find new ideas with our Stock and ETF & Mutual Fund Screeners.

[Skip](#)
[← Back](#)
[Next →](#)

Oracle Corporation (ORCL) Closing Price: \$54.12 Dividend Yield: 1.0%

Risk/Reward Rating ⑦	Quality of Earnings		Valuation		
	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

ORCL	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks

Benchmark	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

▼ Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

The My Portfolio page is your dashboard for tracking stocks, ETFs, and mutual funds.

[View Ratings](#)
[Ratings Methodology](#)

2017

Risk/Reward Rating ⓘ	Quality of Earnings		Valuation		
	Econ vs Reported EPS ⓘ	ROIC ⓘ	FCF Yield ⓘ	Price to EBV ⓘ	GAP ⓘ
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

See the Investment Research section for buy/sell ideas and more.

Ticker: [View Rating](#)

[Skip](#)
[← Back](#)
[Next →](#)

ORCL Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ?	Quality of Earnings		Valuation		
	Econ vs Reported EPS ?	ROIC ?	FCF Yield ?	Price to EBV ?	GAP ?
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

▼ Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Ticker:

Learn about forensic accounting and valuation methodologies from our experts in our Education Center.

[Skip](#)
[← Back](#)
[Next →](#)

Valuation (ORCL) Closing Price: \$50.45 (Jul 27, 2017) Dividend Yield: 1.5%

Risk/Reward Rating ⑦	Econ vs Reported EPS ⑦	ROIC ⑦	FCF Yield ⑦	Price to EBV ⑦	GAP ⑦
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

▼ Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Contact us if you have any questions.

Skip
Back
Next

Ticker:
[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ②	Quality of Earnings		Valuation		
	Econ vs Reported EPS ②	ROIC ②	FCF Yield ①	Price to EBV ①	GAP ②
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values

ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs
------	-------------------	-----	-----	-----	-------

Benchmarks

S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Investment Recommendation Summary


New Constructs®

[Education](#)
[Research](#)
[In the News](#)
[Get Access](#)
[My Portfolio](#)
[Ratings](#)
[Screeners](#)
[Forensics](#)

[Support](#)
[Tour](#)
[Dashboard](#)
[Logout](#)

Click here to take the tour anytime. Thank you!

[View Ratings](#)
[Ratings Methodology](#)

Oracle Corporation (ORCL)

Closing Price: \$50.45 (Jul 27, 2017)
Dividend Yield: 1.5%

Risk/Reward Rating ②	Quality of Earnings		Valuation		
	Econ vs Reported EPS ②	ROIC ②	FCF Yield ①	Price to EBV ①	GAP ②
Very Unattractive	Misleading Trend	Bottom Quintile	< -5%	> 3.5 or -1 < 0	> 50
Unattractive	False Positive	4th Quintile	-5% < -1%	2.4 < 3.5 or < -1	20 < 50
Neutral	Neutral EE	3rd Quintile	-1% < 3%	1.6 < 2.4	10 < 20
Attractive	Positive EE	2nd Quintile	3% < 10%	1.1 < 1.6	3 < 10
Very Attractive	Rising EE	Top Quintile	> 10%	0 < 1.1	0 < 3

Actual Values					
ORCL	\$1.87 vs. \$2.21	20%	-1%	1.1	2 yrs

Benchmarks					
S&P 500 (SPY)	Positive EE	18%	2%	2.3	21 yrs
Russell 2000 (IWM)	Positive EE	6%	-0%	2.8	30 yrs

[Add to Portfolio](#)
[Company Model](#)
[Download XLS](#)
[Download Report](#)

Investment Recommendation Summary

DISCLOSURES

New Constructs®, LLC (together with any subsidiaries and/or affiliates, New Constructs®) is an independent organization with no management ties to the companies it covers. None of the members of New Constructs' management team or the management team of any New Constructs' affiliate holds a seat on the Board of Directors of any of the companies New Constructs covers. New Constructs does not perform any investment or merchant banking functions and does not operate a trading desk.

New Constructs' Stock Ownership Policy prevents any of its employees or managers from engaging in Insider Trading and restricts any trading whereby an employee may exploit inside information regarding our stock research. In addition, employees and managers of the company are bound by a code of ethics that restricts them from purchasing or selling a security that they know or should have known was under consideration for inclusion in a New Constructs report nor may they purchase or sell a security for the first 15 days after New Constructs issues a report on that security.

DISCLAIMERS

The information and opinions presented in this report are provided to you for information purposes only and are not to be used or considered as an offer or solicitation of an offer to buy or sell securities or other financial instruments. New Constructs has not taken any steps to ensure that the securities referred to in this report are suitable for any particular investor and nothing in this report constitutes investment, legal, accounting or tax advice. This report includes general information that does not take into account your individual circumstance, financial situation or needs, nor does it represent a personal recommendation to you. The investments or services contained or referred to in this report may not be suitable for you and it is recommended that you consult an independent investment advisor if you are in doubt about any such investments or investment services.

Information and opinions presented in this report have been obtained or derived from sources believed by New Constructs to be reliable, but New Constructs makes no representation as to their accuracy, authority, usefulness, reliability, timeliness or completeness. New Constructs accepts no liability for loss arising from the use of the information presented in this report, and New Constructs makes no warranty as to results that may be obtained from the information presented in this report. Past performance should not be taken as an indication or guarantee of future performance, and no representation or warranty, express or implied, is made regarding future performance. Information and opinions contained in this report reflect a judgment at its original date of publication by New Constructs and are subject to change without notice. New Constructs may have issued, and may in the future issue, other reports that are inconsistent with, and reach different conclusions from, the information presented in this report. Those reports reflect the different assumptions, views and analytical methods of the analysts who prepared them and New Constructs is under no obligation to insure that such other reports are brought to the attention of any recipient of this report.

New Constructs' reports are intended for distribution to its professional and institutional investor customers. Recipients who are not professionals or institutional investor customers of New Constructs should seek the advice of their independent financial advisor prior to making any investment decision or for any necessary explanation of its contents.

This report is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would be subject New Constructs to any registration or licensing requirement within such jurisdiction.

This report may provide the addresses of websites. Except to the extent to which the report refers to New Constructs own website material, New Constructs has not reviewed the linked site and takes no responsibility for the content therein. Such address or hyperlink (including addresses or hyperlinks to New Constructs own website material) is provided solely for your convenience and the information and content of the linked site do not in any way form part of this report. Accessing such websites or following such hyperlink through this report shall be at your own risk.

All material in this report is the property of, and under copyright, of New Constructs. None of the contents, nor any copy of it, may be altered in any way, copied, or distributed or transmitted to any other party without the prior express written consent of New Constructs. All trademarks, service marks and logos used in this report are trademarks or service marks or registered trademarks or service marks of New Constructs.

Copyright New Constructs, LLC 2003 to present. All rights reserved.