



We Review WeWork's IPO on CNBC Asia

We joined CNBC Asia on Monday, August 26 to discuss WeWork's business and valuation.

[Watch the CNBC Interview](#)

After reviewing WeWork's (WE) recently filed S-1, we're calling [this IPO the most ridiculous](#) of 2019. Between its overly risky business model, questionable corporate governance, and huge cash flows losses, [many analysts have wondered](#) if this IPO can justify anything close to the current valuation.

We use our reverse discounted cash flow ([DCF](#)) model to propose a more reasonable valuation for the firm.

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Disclosure: David Trainer, Sam McBride, and Kyle Guske II receive no compensation to write about any specific stock, sector, style, or theme.

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Value Investing 2.0: Diligence Matters: Technology is Key to Value Investing With Scale

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