



FinSights Showcase at Google Cloud Next 2026

Abhilash Thumma, Enterprise Architect, and Ashwin Mishra, Head of AI Services (FSI, P&E), are presenting “[FinSights: Financial Insights and Analysis Using AI Agents](#)” at Google Cloud Next 2026. You can register for the event at g.co/cloudnext. We worked directly with Abhilash and Ashwin when Google Cloud contracted us and our data to build FinSights. Google Cloud chose us because we have the accurate financial data and analytics that verifiably produces alpha in the stock market.

Google Cloud built FinSights to showcase the art of the possible when their AI is powered by accurate data.

Their presentation will cover:

- how AI agents are moving beyond basic chat to perform complex, multi-step financial analysis,
- the unique challenges of financial data, and
- how to build agents that teams can actually trust.

With FinSights, we “did the hard part first” and built an agent that delivers real insights based on truly reliable data.

Anyone familiar with stock research knows how difficult it is to get machines to reliably analyze financial filings and produce superior, alpha-generating measures of earnings. It’s a very hard problem to solve. We know because we solved it. Learn more about FinSights [here](#).

Figure 2: Finsights at Google Cloud Next 2026

Google Cloud Next 26

Finsights

Financial Insights and Analysis using AI Agents

Session ID: SOL302
Friday, April 24 11:15 AM

Register at g.co/cloudnext

#GoogleCloudNext

Abhilash Thumma
Enterprise Architect
Google Cloud, delta

Ashwin Mishra
Head of AI Services (FSI, P&E)
Google Cloud

Source: [Abhilash Thumma on LinkedIn](#)

This article was originally published on [April 20, 2026](#).

Disclosure: David Trainer and Kyle Guske II receive no compensation to write about any specific stock, sector, style, or theme.

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It's Official: We Deliver the Best Fundamental Data in the World

Many firms claim their research is superior, but none of them can prove it with independent studies from highly-respected institutions as we can. Three different papers from both the public and private sectors show:

1. The stock market is missing footnotes – and only we have that critical data.
2. Legacy fundamental datasets suffer from significant inaccuracies, omissions, and biases.
3. Our proprietary drives novel alpha. Our measures of [Core Earnings](#) and [Earnings Distortion](#) materially improve stock picking and forecasting of profits.

Best Fundamental Data in the World

In [The Journal of Financial Economics](#), a top peer-reviewed journal, [Core Earnings: New Data & Evidence](#) proves our Robo-Analyst technology overcomes material shortcomings in legacy firms' data collection processes to provide superior [fundamental data](#), [earnings](#) models, and [research](#). More [details](#).

Key quotes from the paper:

- “[New Constructs’] *Total Adjustments* differs significantly from the items identified and excluded from Compustat’s adjusted earnings measures. For example... 50% to 70% of the variation in *Total Adjustments* is not explained by S&P Global’s (SPGI) *Adjustments* individually.” – pp. 14, 1st para.
- “A final source of differences [between New Constructs’ and S&P Global’s data] is due to data collection oversights...we identified cases where Compustat did not collect information relating to firms’ income that is useful in assessing core earnings.” – pp. 16, 2nd para.

Superior Models

Ernst & Young features the superiority of our ROIC, NOPAT and Invested Capital research to Capital IQ & Bloomberg’s in [Getting ROIC Right](#). See the [Appendix](#) for direct comparison details.

Key quotes from the paper:

- “...an accurate calculation of ROIC requires more diligence than often occurs in some of the common, off-the-shelf ROIC calculations. Only by scouring the footnotes and the MD&A [as New Constructs does] can investors get an accurate calculation of ROIC.” – pp. 8, 5th para.
- “The majority of the difference...comes from New Constructs’ machine learning approach, which leverages technology to calculate ROIC by applying accounting adjustments that may be buried deeply in the footnotes across thousands of companies.” – pp. 4, 2nd para.

Superior Stock Ratings

Robo-Analysts’ stock ratings outperform those from human analysts as shown in this [paper](#) from Harvard Business School. Bloomberg features the paper [here](#).

Key quotes from the paper:

- “the portfolios formed following the buy recommendations of Robo-Analysts earn abnormal returns that are statistically and economically significant.” – pp. 6, 3rd para.
- “Our results ultimately suggest that Robo-Analysts are a valuable, alternative information intermediary to traditional sell-side analysts.” – pp. 20, 3rd para.

Our mission is to provide the best fundamental analysis of public and private businesses in the world and make it affordable for all investors, not just Wall Street insiders.

We believe every investor deserves to know the whole truth about the profitability and valuation of any company they consider for investment. More details on our cutting-edge technology and how we use it are [here](#).



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